Congressional Briefing: Gene Editing Technologies

April 4, 2024



Agenda & Speakers

• Welcome

Margarita Valdez Martínez, American Society of Gene & Cell Therapy

• ASGCT Overview

Jeffrey Chamberlain, PhD, University of Washington

- Introduction to Gene Editing Fyodor Urnov, PhD, University of California Berkeley
- The Gene Editing Pipeline
 Janice Chen, PhD, Mammoth Biosciences
- Understanding Clinical Trials
 Matthew Porteus, MD, PhD, Stanford University School of Medicine
- Why Gene Editing is an Important Tool for the Rare Disease Community Amy Raymond, PhD, Worldwide Clinical Trials
- Q&A



Overview: American Society of Gene & Cell Therapy

Jeffrey Chamberlain, PhD President, ASGCT Professor and McCaw Chair in Muscular Dystrophy, University of Washington School of Medicine



Introduction to ASGCT

Professional membership organization for gene & cell therapy researchers

6200 + Members

Majority: researchers from industry and academia

Majority: gene therapy, including genetically-modified cell therapy

Established in 1996

Mission

To advance knowledge, awareness, and education leading to the discovery and clinical application of genetic and cellular therapies to alleviate human disease



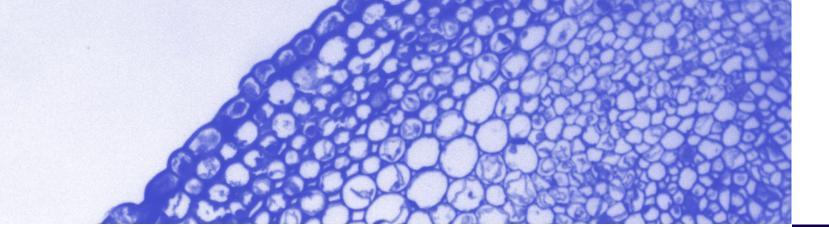
Casgevy Approval (December 2023)

Historic FDA gene therapy approvals for sickle cell disease (SCD)

- Casgevy is an *ex vivo*, autologous, CRISPR-Cas9 gene-edited therapy developed by CRISPR Therapeutics and Vertex to treat patients with severe SCD
 - Casgevy is also indicated to treat transfusion-dependent beta-thalassemia.
- Lyfgenia is a lentiviral vector based therapy for the treatment of SCD patients 12 years of age and older with a history of vaso-occlusive events (VOEs), and is marketed by Bluebird Bio
- Both are ex vivo gene therapies using a single infusion of a patient's own modified hematopoietic stem cells.
- SCD affects about 100,000 Americans, <u>occurring most often</u> in Black populations
 This has the potential to be one of the most far-reaching gene therapies to date

We hope that these approvals are the tip of the iceberg in terms of molecular medicine

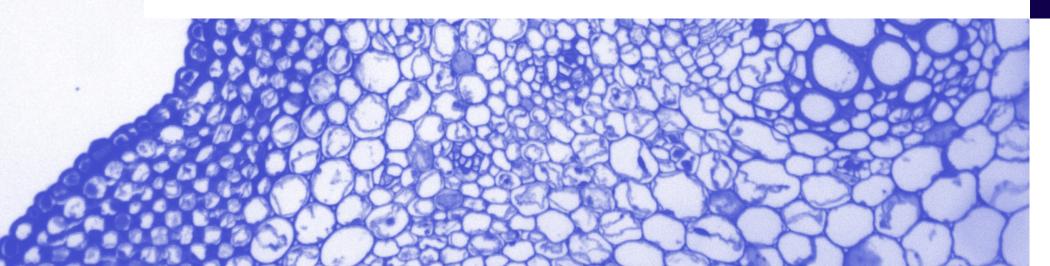




of Gene + Cell Therac

Gene, Cell, & RNA Therapy Landscape

January 2024

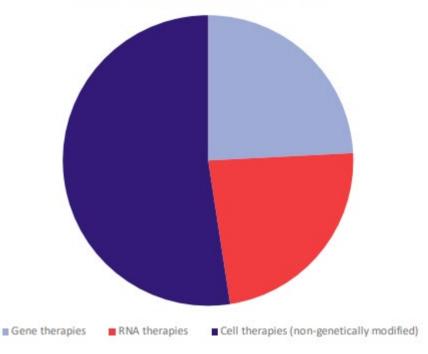


Approved Gene, Cell, and RNA Therapies

Globally, for clinical use:

- 30 gene therapies have been approved (including genetically modified cell therapies)
 - In Q4 2023, Casgevy was approved in the US for sickle cell disease and in the UK for both sickle cell disease and transfusion-dependent β-thalassemia and Lyfgenia was approved in the US for sickle cell disease
 - In February 2024 Amtagvi, a TIL therapy, was approved as the first one-time cell therapy to treat a solid tumor cancer (melanoma). And in March 2024 Lenmeldy was approved for children with pre- or early-symptomatic metachromatic leukodystrophy (MLD)
- 29 RNA therapies have been approved
- 65 non-genetically modified cell therapies are approved

Approved gene, cell, RNA therapies

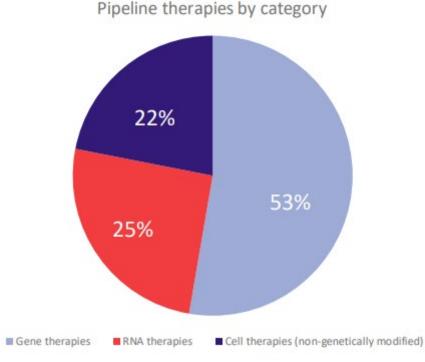




Pipeline of Gene, Cell, and RNA Therapies

3,951 therapies are in development, ranging from preclinical through pre-registration

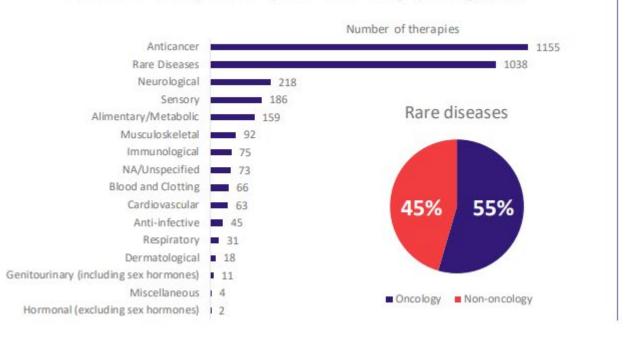
- 2,111 gene therapies (including genetically modified cell therapies such as CAR T-cell therapies) are in development, accounting for 53% of gene, cell, and RNA therapies
- 878 non-genetically modified cell therapies are in development, accounting for 22% of gene, cell, and RNA therapies





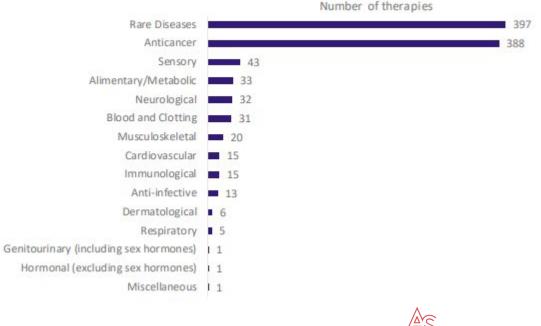
Gene Therapy Pipeline: Most Commonly Targeted Therapeutic Areas

- Oncology and rare diseases remained the top areas of gene therapy development in both the overall pipeline (preclinical to pre-registration) and in the clinic (Phase I to pre-registration)
- Development for rare diseases most commonly occurred in oncology, representing a majority of 55% compared to non-oncology rare disease gene therapy pipeline development



Number of therapies from preclinical through pre-registration

Therapies in the clinic (excludes preclinical development)





Note: figures based on indications in pipeline development only for each therapy

Source: Pharmaprojects | Citeline, January 2024

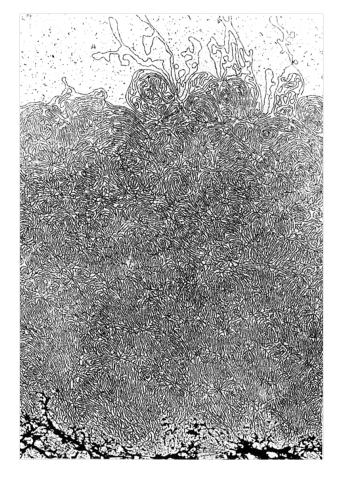
Gene Editing with CRISPR: How it Works

Fyodor Urnov, PhD Professor of Molecular Therapeutics, University of California, Berkeley Scientific Director, Innovative Genomics Institute

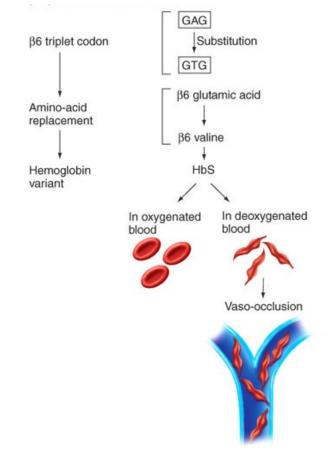


The Human Genome: a Book 6,600,000,000 Letters Long Where One Typo Can Cause Disease

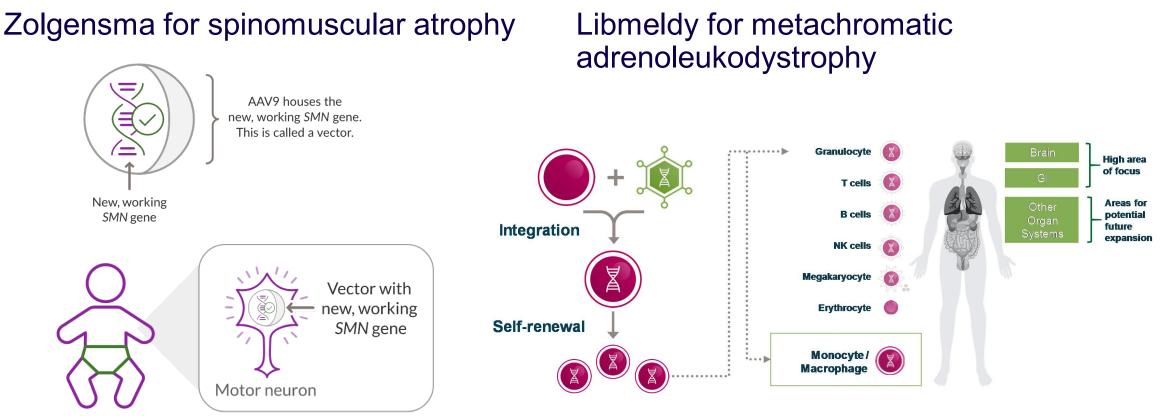
1 meter of DNA – this is 0.3% of it:



Cause of sickle cell disease – one typo



Gene Therapy With Viruses: a Powerful Technology With Limitations



Vector with new, working SMN gene travels through the body

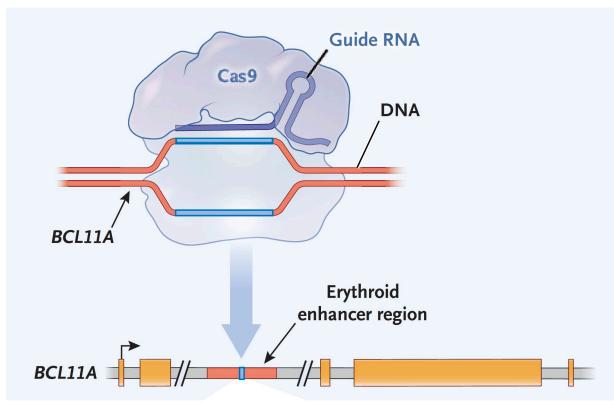


If you have a car with a flat tire, gene therapy is taking the spare, adding it somewhere onto the car and hoping it runs.

Gene editing is repairing the flat.



CRISPR Gene Editing: Repairing Faulty Genes or Deleting Toxic Genes "Right Where They Live"

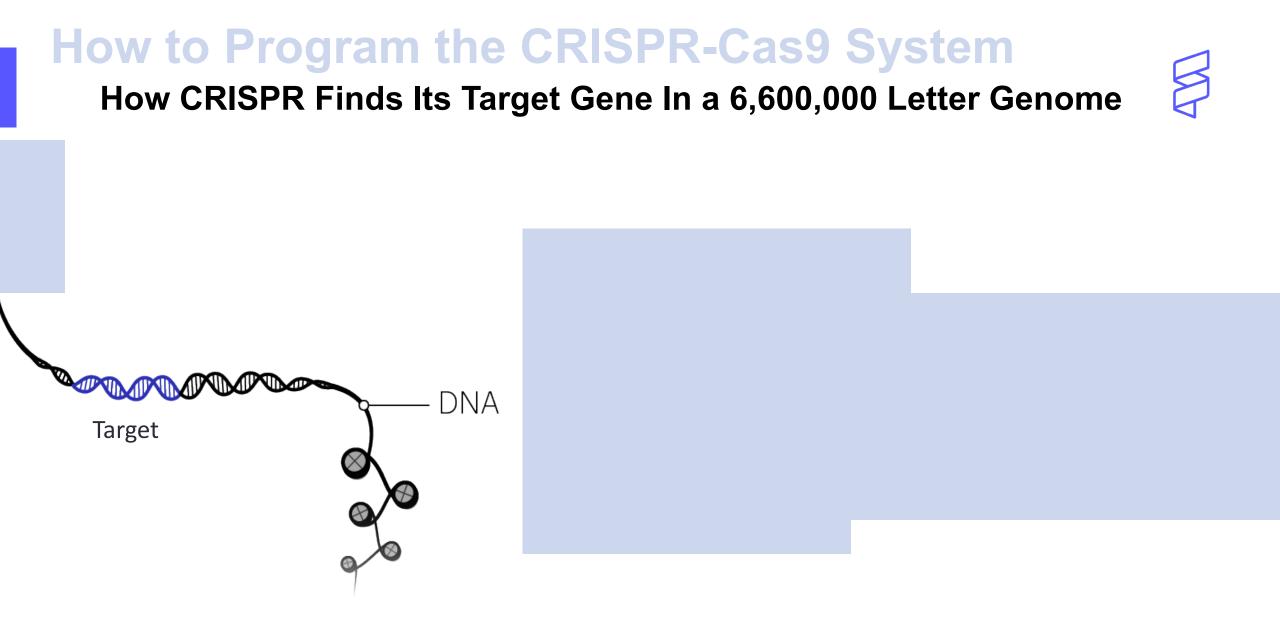


Casgevy for SCD has 2 parts:

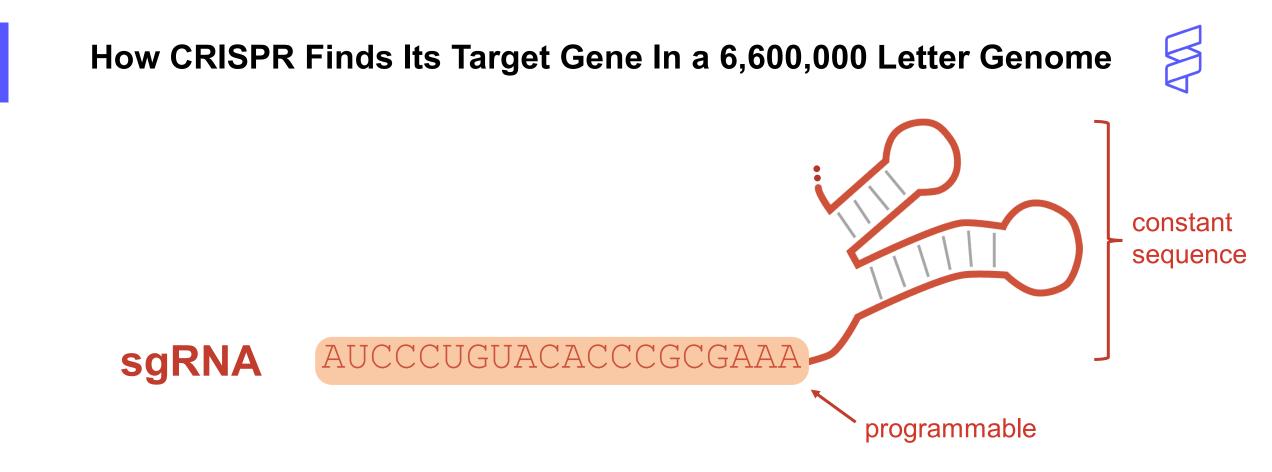
a protein part, Cas9 (which does the editing)

a nucleic acid part, "guide RNA," which "guides" the editor to the right gene



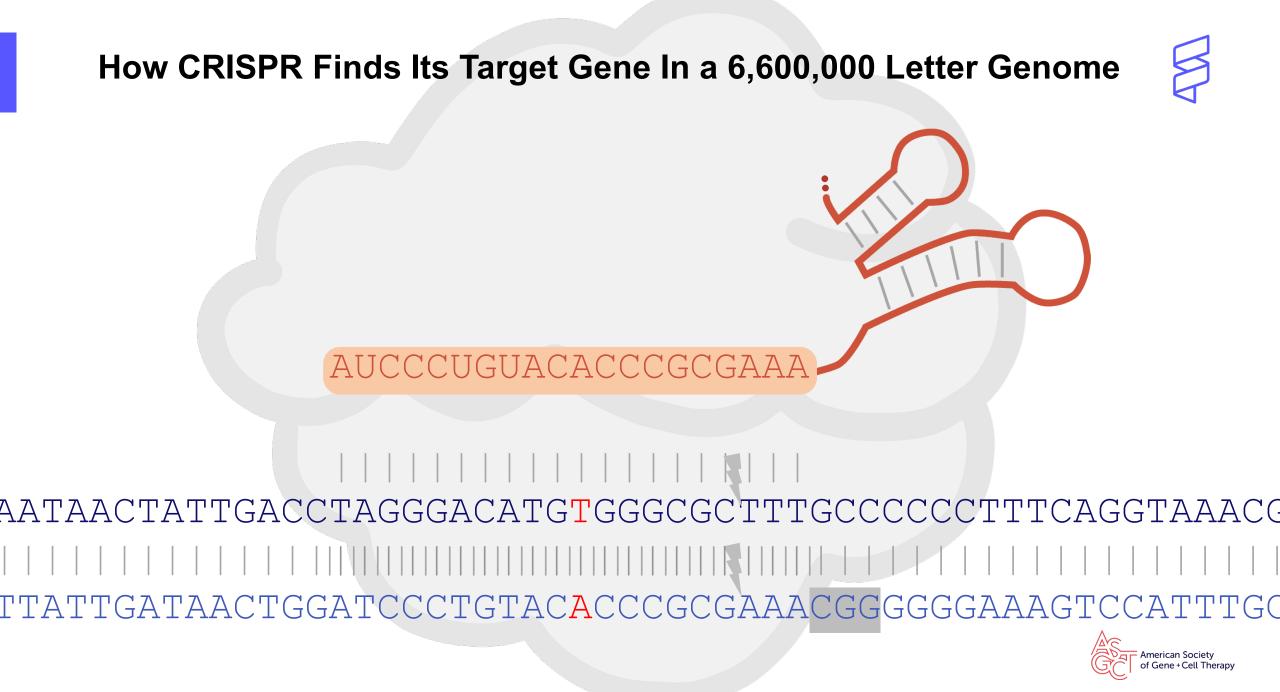




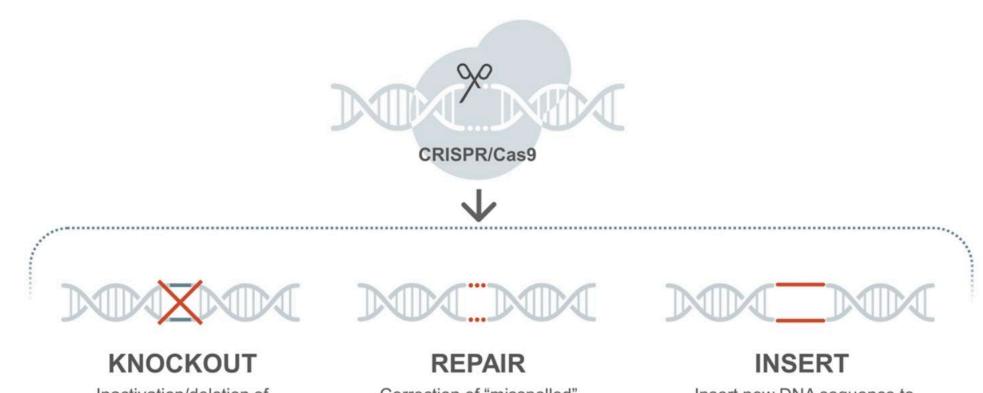


SpyCas9 PAM: 5' NGG 3'





Human Gene Editing With CRISPR

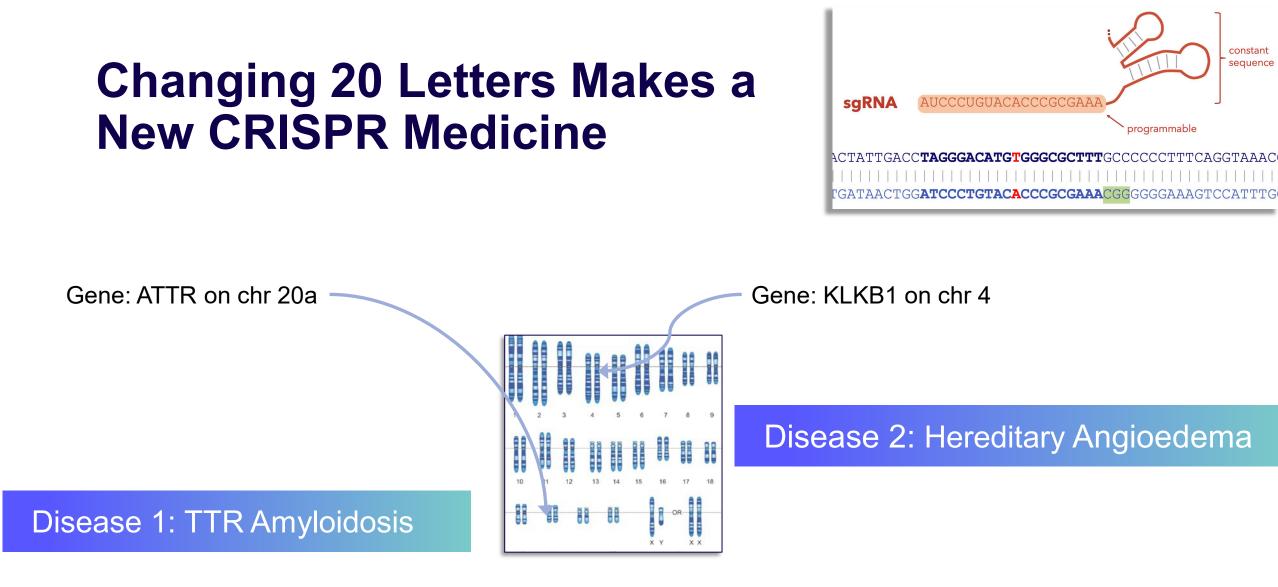


Inactivation/deletion of disease-causing DNA sequence

Correction of "misspelled" disease-driving DNA sequence

Insert new DNA sequence to manufacture therapeutic protein





93% target gene knockout in patient liver

92% target gene knockdown in patient liver



The Gene Editing Pipeline

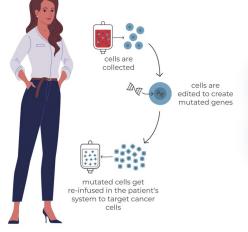
Janice Chen, PhD Co-Founder & Chief Technology Officer, Mammoth Biosciences



The gene editing landscape is evolving to address a broad range of diseases

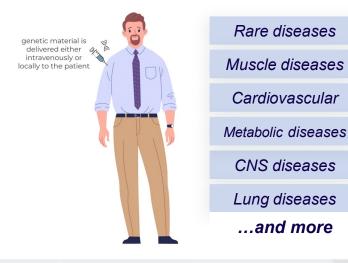
Where CRISPR Has Been

Gene editing takes place **outside** the body (*ex vivo*)



Blood disorders Blood cancers

Where CRISPR Is Going Gene editing takes place inside the body (*in vivo*)

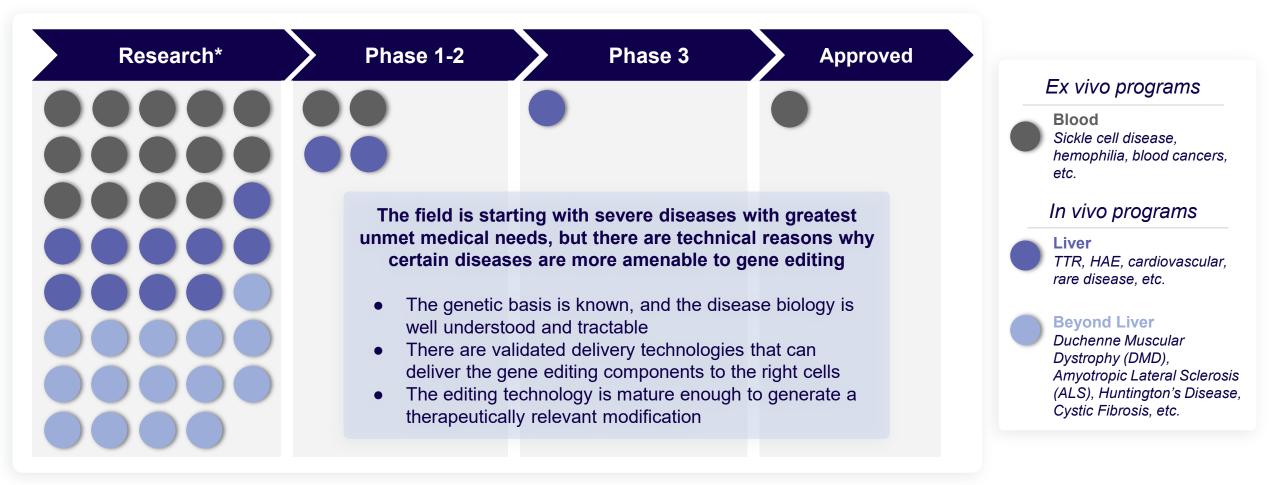


2024 and beyond



2012

The CRISPR field is progressing rapidly, with several programs advancing to the clinic

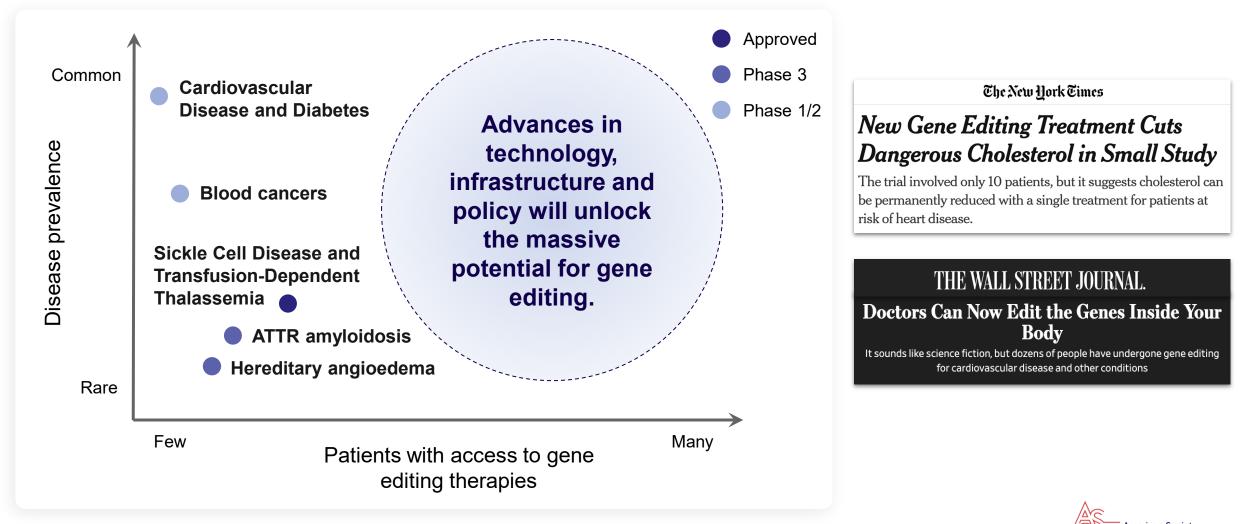


Mammoth Biosciences analysis; companies included as of 3/29/24: Arbor Biotechnologies, Beam Therapeutics, Caribou Biosciences, Chroma Medicine, CRISPR Therapeutics, Editas Medicine, Epic Bio, Huidagene Therapeutics, Intellia Therapeutics, Life Edit Therapeutics, Metagenomi, Prime Medicine, Recode Therapeutics, Tessera Therapeutics, Tune Therapeutics, and Verve Therapeutics. Circles indicate relative number of programs.

*Research only captures programs from companies listed above and does not include work from academic or nonprofit institutions.



Despite the advances in gene editing, there are still >5,000 genetic diseases with no available cure

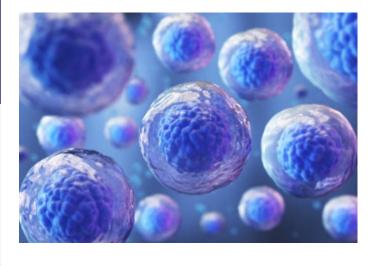


Gene + Cell Thera

Gene Editing will reshape our future

Basic Research

Fundamental understanding of how cells and organisms function



Healthcare

Therapeutics, diagnostics, vaccines, drug targets



Agriculture

Disease resistance, improved crop yields, increased nutritional value





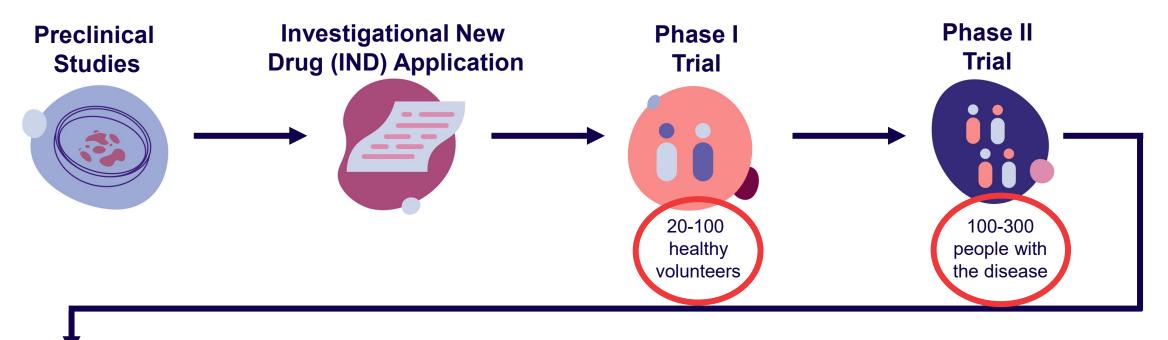
...and beyond

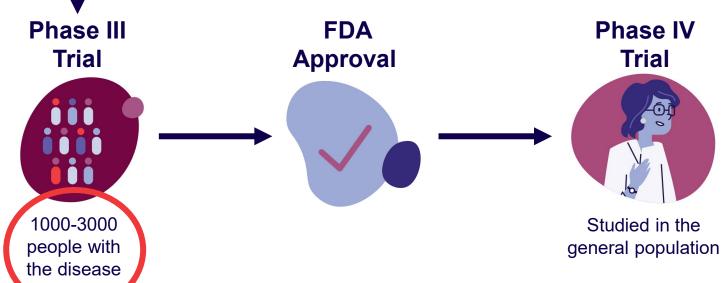
Understanding Clinical Trials

Matthew Porteus, MD, PhD Sutardja Chuk Professor of Definitive and Curative Medicine, Stanford Medicine



The Traditional Clinical Trial Process

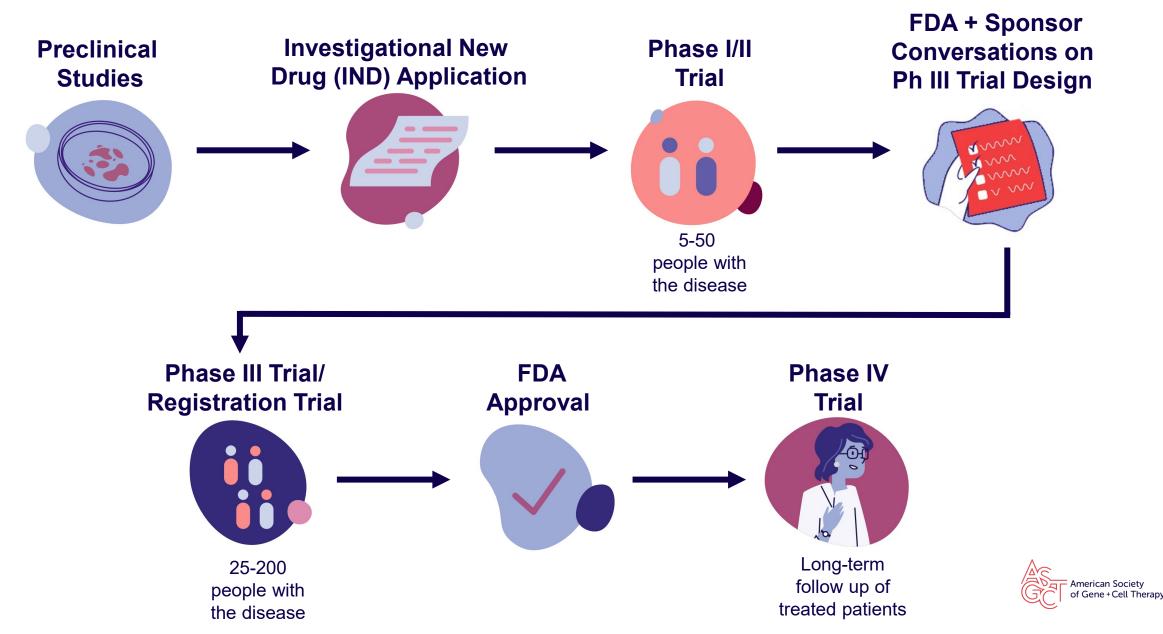




Genetic medicines, including gene editing products, may take a compressed approach to clinical trials given small patient populations and the nature of these therapies.



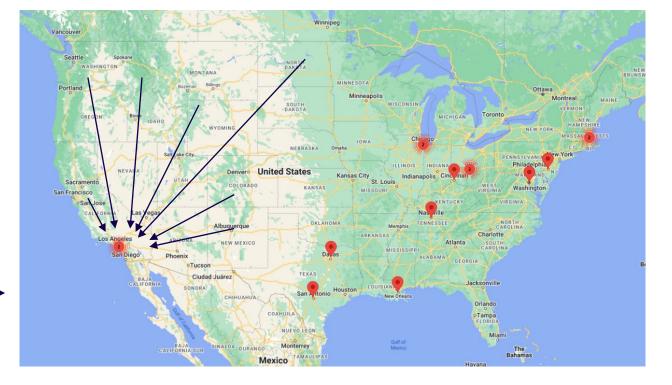
The GE Clinical Trial Process



Clinical Trial Considerations for Genetic Medicine Products

- Manufacturing for *in vivo* and *ex vivo* products requires different approaches
- Approved (label) indication may be broader than the clinical trial population
- Where are these products going to be administered once approved?

Casgevy authorized treatment sites (4/2/24)





Why Gene Editing is an Important Tool for the Rare Disease Community

Amy Raymond, PhD, PMP Executive Director, Cellular and Genetic Medicines, Worldwide Clinical Trials

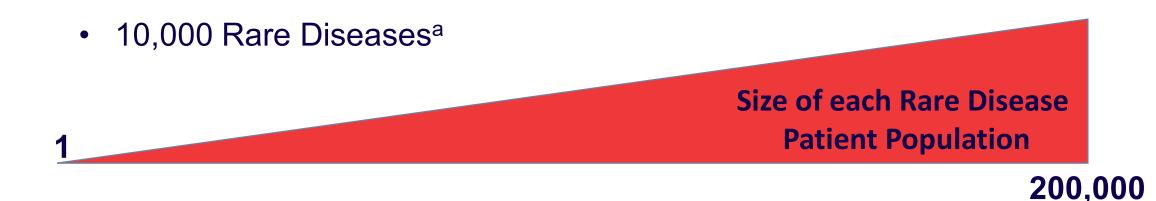


- Affecting fewer than 200,000 people in the US
 - Half of rare disease patients are children
 - 3 of every 10 children with a rare disease will not live to see their 5th birthday
 - Roughly 30 Millions Americans
 - one person on any crowded elevator
 - Holding hands, they would circle the globe 1.5X
- There are rare diseases in every therapeutic area (Neurology, Oncology, Cardiology, etc)



"Rare is many. Rare is Strong. Rare is Proud." Courtesy of FDA's Rare Diseases Day 2020





- Orphan Drug Act (1983) encourage pharmaceutical developers to increase research efforts focused on treatments for rare diseases, specifically those for which a current drug treatment does not exist
 - Tax credits
 - Waiver of some typical approval fees
 - Extended market exclusivity period (7 years)



^a RareX <u>Power of Being Counted</u> Report, June 2022

- In 2019, US costs for rare diseases = \$966 billion^b
 - Direct Medical Costs: \$418 Billion^c
 - Indirect Costs (Productivity Loss): \$437 Billion^c
 - Non-Medical and Uncovered Healthcare costs: \$111 Billion^c



What is the Impact on the Average Rare Disease Family?

^b Government Accountability Office, GAO-22-105235, 18OCT2021

^c Economic Burden of Rare Diseases in America Report, EveryLife Foundation Yang etal. Orphanet J Rare Dis. 2022 Apr 12;17(1):163. doi: 10.1186/s13023-022-02299-5 https://everylifefoundation.org/wp-content/uploads/2022/04/Orphanet_Journal_of_Rare_Diseases.pdf



- 95% of Rare Diseases communities have no FDA approved treatment
- Roughly 80% of Rare Diseases are caused by genetic defect ^d

^d Fu etal. Rare diseases of epigenetic origin: Challenges and opportunities. Front Genet. 2023 Feb 6;14:1113086. doi: 10.3389/fgene.2023.1113086.



Impact to Rare Disease Patients and Families

Clinical Trial Participation

- How will my family get to the clinical trials site, and afford to stay there as needed?
- How will I continue to participate
 when I return home?
- Will I be eligible for future clinical trials?

Receiving Gene Editing Product

- Will my employer find out I received this?
- Will I still be eligible to receive treatment if it didn't work (or work well)?
- How will we know if unintended changes were made to DNA?
- Who will be responsible for my care if there were unintended changes with negative consequences?





Q&A with Presenters